



### PATIENT INFORMATION

Date \_\_\_\_\_

Mr.  Mrs.  Ms.  Dr. First Name \_\_\_\_\_ M.I. \_\_\_\_\_ Last Name \_\_\_\_\_ Nickname \_\_\_\_\_

Sex:  Male  Female Birth Date \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_ E-mail \_\_\_\_\_

Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Cell. (\_\_\_\_\_) \_\_\_\_\_ Work (\_\_\_\_\_) \_\_\_\_\_ Home (\_\_\_\_\_) \_\_\_\_\_

Previous Dentist \_\_\_\_\_ Medical Doctor \_\_\_\_\_ Medical Doctor Tel. (\_\_\_\_\_) \_\_\_\_\_

Driver's Lic. # \_\_\_\_\_ Have you ever been a patient of our practice?  Yes  No

Employer \_\_\_\_\_ Bus. Tel. (\_\_\_\_\_) \_\_\_\_\_ Referred By \_\_\_\_\_

Occupation: \_\_\_\_\_ Personal hobbies: \_\_\_\_\_

In case of emergency, please contact \_\_\_\_\_ Tel. (\_\_\_\_\_) \_\_\_\_\_ Relation \_\_\_\_\_

### Who will be responsible for your account?

Self  Spouse  Father  Mother  Other \_\_\_\_\_

*(If self, skip to next section)*

Name \_\_\_\_\_ S.S. # \_\_\_\_\_ Birth Date \_\_\_\_\_ Age \_\_\_\_\_ Tel. (\_\_\_\_\_) \_\_\_\_\_

Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Employer \_\_\_\_\_ Bus. Tel. (\_\_\_\_\_) \_\_\_\_\_

### INSURANCE INFORMATION

**Student:**  Full Time  Part Time  Not  Married  Divorced  Legally Separated  Widow  Single

**Employed:**  Full Time  Part Time  Retired  Not

School Name/Address \_\_\_\_\_

Do you belong to a PPO or HMO?  Yes  No

### PRIMARY INSURANCE COMPANY

**Insurance Type:**  Dental  Medical

**Employer** \_\_\_\_\_

Bus. Address \_\_\_\_\_

Bus. Tel. (\_\_\_\_\_) \_\_\_\_\_ Plan \_\_\_\_\_

**Ins. Co. Name** \_\_\_\_\_

Address \_\_\_\_\_

**I.D. #** \_\_\_\_\_ **Tel.** (\_\_\_\_\_) \_\_\_\_\_

**Group #** \_\_\_\_\_ **Group Name** \_\_\_\_\_

**Insured Party** \_\_\_\_\_ **Relation** \_\_\_\_\_

Sex:  M  F Birth Date \_\_\_\_\_

Street \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Tel. (\_\_\_\_\_) \_\_\_\_\_ S.S. # \_\_\_\_\_

### SECONDARY INSURANCE COMPANY

**Insurance Type:**  Dental  Medical

**Employer** \_\_\_\_\_

Bus. Address \_\_\_\_\_

Bus. Tel. (\_\_\_\_\_) \_\_\_\_\_ Plan \_\_\_\_\_

**Ins. Co. Name** \_\_\_\_\_

Address \_\_\_\_\_

**I.D. #** \_\_\_\_\_ **Tel.** (\_\_\_\_\_) \_\_\_\_\_

**Group #** \_\_\_\_\_ **Group Name** \_\_\_\_\_

**Insured Party** \_\_\_\_\_ **Relation** \_\_\_\_\_

Sex:  M  F Birth Date \_\_\_\_\_

Street \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Tel. (\_\_\_\_\_) \_\_\_\_\_ S.S. # \_\_\_\_\_

### DENTAL INFORMATION

**Chief complaint/concern:** \_\_\_\_\_

Reason for today's visit:  Exam  Consultation  Emergency Are you in pain?  Yes  No For How Long? \_\_\_\_\_

**Please indicate any of the following problems by checking off the corresponding box:**

<input type="checkbox"/> Discomfort, clicking, or popping in jaw	<input type="checkbox"/> Lost / broken filling(s)	<input type="checkbox"/> Stained teeth	<input type="checkbox"/> Difficulty in opening jaw
<input type="checkbox"/> Red, swollen, or bleeding gums	<input type="checkbox"/> Teeth grinding / clenching	<input type="checkbox"/> Locking jaw	<input type="checkbox"/> Loose / shifting teeth
<input type="checkbox"/> A removable dental appliance	<input type="checkbox"/> Ringing in ears	<input type="checkbox"/> Bad breath	<input type="checkbox"/> Food caught between teeth
<input type="checkbox"/> Blisters / sores in or around the mouth	<input type="checkbox"/> Broken / chipped tooth	<input type="checkbox"/> Burning tongue / lips	<input type="checkbox"/> Swelling / lumps in mouth
<input type="checkbox"/> Prolonged bleeding from an injury / extraction	<input type="checkbox"/> Gum disease	<input type="checkbox"/> Difficulty in closing jaw	
<input type="checkbox"/> Recent infections or sore throat	<input type="checkbox"/> Toothache	<input type="checkbox"/> Other: _____	
<input type="checkbox"/> My teeth are sensitive to: <input type="checkbox"/> Hot <input type="checkbox"/> Cold <input type="checkbox"/> Sweets <input type="checkbox"/> Biting			

Last dental exam \_\_\_\_\_ Last dental x-rays \_\_\_\_\_ Times a day you brush? \_\_\_\_\_ Times a week you floss? \_\_\_\_\_

What type of toothbrush bristles do you use?  Soft  Medium  Hard How would you rate your smile (worst) 1 2 3 4 5 6 7 8 9 10 (best)

**MEDICAL HISTORY**

Are you in good health?  Yes  No    Height \_\_\_\_\_ Weight \_\_\_\_\_    Are you under the care of a physician?  Yes  No

Have you had any illness, operation, or been hospitalized in the past five years?  Yes  No    Do you have dental anxiety?  Yes  No

**Do you currently pre-med with antibiotic due to any type of prosthesis, total joint replacement, heart condition, and/or organ transplant?**  Yes  No

**Do you have, or have you had, any of the following diseases, medical conditions, or procedures?**

- |   |  |  |   |
|---|--|--|---|
| <b>Y</b><br><input type="checkbox"/> <input type="checkbox"/> Rheumatic fever                                   | <b>Y</b><br><input type="checkbox"/> <input type="checkbox"/> Asthma         | <b>Y</b><br><input type="checkbox"/> <input type="checkbox"/> HIV / AIDS                     | <b>Y</b><br><input type="checkbox"/> <input type="checkbox"/> Arthritis / Joint disease |
| <input type="checkbox"/> <input type="checkbox"/> Mitral valve prolapse   | <input type="checkbox"/> <input type="checkbox"/> Hay fever / Sinus problems | <input type="checkbox"/> <input type="checkbox"/> Infectious mononucleosis                   | <input type="checkbox"/> <input type="checkbox"/> Stomach ulcers                        |
| <input type="checkbox"/> <input type="checkbox"/> Heart murmur  | <input type="checkbox"/> <input type="checkbox"/> Snoring / Sleep apnea      | <input type="checkbox"/> <input type="checkbox"/> Gallbladder trouble                        | <input type="checkbox"/> <input type="checkbox"/> Contagious diseases                   |
| <input type="checkbox"/> <input type="checkbox"/> High blood pressure   | <input type="checkbox"/> <input type="checkbox"/> Respiratory problems       | <input type="checkbox"/> <input type="checkbox"/> Fainting spells                            | <input type="checkbox"/> <input type="checkbox"/> Delay in healing                      |
| <input type="checkbox"/> <input type="checkbox"/> Low blood pressure  | <input type="checkbox"/> <input type="checkbox"/> Tuberculosis               | <input type="checkbox"/> <input type="checkbox"/> Convulsions / Epilepsy                     | <input type="checkbox"/> <input type="checkbox"/> Anemia                                |
| <input type="checkbox"/> <input type="checkbox"/> Chest pain / Angina   | <input type="checkbox"/> <input type="checkbox"/> Emphysema                  | <input type="checkbox"/> <input type="checkbox"/> Stroke <input type="checkbox"/> Date _____ | <input type="checkbox"/> <input type="checkbox"/> Tumor or growth                       |
| <input type="checkbox"/> <input type="checkbox"/> Heart attack(s) <input type="checkbox"/> Date _____           | <input type="checkbox"/> <input type="checkbox"/> Blood transfusion          | <input type="checkbox"/> <input type="checkbox"/> Thyroid trouble                            | <input type="checkbox"/> <input type="checkbox"/> Radiation / Chemotherapy              |
| <input type="checkbox"/> <input type="checkbox"/> Irregular heart beat  | <input type="checkbox"/> <input type="checkbox"/> Blood disorder             | <input type="checkbox"/> <input type="checkbox"/> Diabetes                                   | <input type="checkbox"/> <input type="checkbox"/> Are you on a diet                     |
| <input type="checkbox"/> <input type="checkbox"/> Cardiac pacemaker   | <input type="checkbox"/> <input type="checkbox"/> Bruise easily              | <input type="checkbox"/> <input type="checkbox"/> A history of alcohol abuse                 | <input type="checkbox"/> <input type="checkbox"/> Contact lenses                        |
| <input type="checkbox"/> <input type="checkbox"/> Heart surgery <input type="checkbox"/> Date _____             | <input type="checkbox"/> <input type="checkbox"/> A history of drug abuse    | <input type="checkbox"/> <input type="checkbox"/> Sexually transmitted diseases              | <input type="checkbox"/> <input type="checkbox"/> Immune system problems                |
| <input type="checkbox"/> <input type="checkbox"/> Bronchitis / Chronic cough                                    | <input type="checkbox"/> <input type="checkbox"/> Eye disease / Glaucoma     | <input type="checkbox"/> <input type="checkbox"/> Swollen ankles                             | <input type="checkbox"/> <input type="checkbox"/> Malignant hyperthermia                |
| <input type="checkbox"/> <input type="checkbox"/> Chronic fatigue / Night sweat                                 | <input type="checkbox"/> <input type="checkbox"/> Abnormal bleeding          | <input type="checkbox"/> <input type="checkbox"/> Organ transplant                           | <input type="checkbox"/> <input type="checkbox"/> Total artificial joints               |
| <input type="checkbox"/> <input type="checkbox"/> Mental health problems  | <input type="checkbox"/> <input type="checkbox"/> Bleeding tendency          | <input type="checkbox"/> <input type="checkbox"/> Low blood sugar                            | <input type="checkbox"/> <input type="checkbox"/> Knee replacement                      |
| <input type="checkbox"/> <input type="checkbox"/> Damaged heart valves  | <input type="checkbox"/> <input type="checkbox"/> Jaundice / Liver disease   | <input type="checkbox"/> <input type="checkbox"/> Kidney trouble                             | <input type="checkbox"/> <input type="checkbox"/> Hip replacement                       |
| <input type="checkbox"/> <input type="checkbox"/> Are you immunosuppressed?<br>(possibly from transplant surg.) | <input type="checkbox"/> <input type="checkbox"/> Hepatitis                  | <input type="checkbox"/> <input type="checkbox"/> Are you on dialysis                        |   |

**MEDICATION AND ALLERGIES**

**Please list all medication(s) you are taking** (including natural, herbal, or homeopathic products): \_\_\_\_\_

**Are you now taking:**

- Y**  **N**
- Nerve pills
  - Have you ever taken diet pills
  - Any bone density medication or Bisphosphonates *(Please circle which medication: Aredia, Zometa, Fosamax, Actonel)*
  - Have you ever taken Phen-Fen
  - Pain killers (including aspirin)
  - Tranquilizers
  - Natural/herbal supplements
  - Muscle relaxers
  - Aspirin
  - Insulin
  - Stimulants
  - Antidepressants
  - Blood thinners *(Please circle which medication: Coumadin, Aspirin, Advil, Motrin, Ibuprofen, Excedrin, Aleve, Plavix)*

**Please list any allergies other than drug allergies:** \_\_\_\_\_

**Are you allergic to or had a reaction to:**

- Y**  **N**
- Penicillin
  - Valium or other tranquilizers
  - Soy
  - Iodine
  - Local anesthetic (numbing med)
  - Codeine or other narcotics
  - Sulfites
  - Sulfa drugs
  - Aspirin
  - Eggs / Yolk
  - Sodium pentothal
  - Latex
  - Amoxicillin

**Please list any other medication or antibiotic you are allergic to:** \_\_\_\_\_

**1-4 below for women only:**

- 1) Is there a possibility of pregnancy  Yes  No
- 2) Expected delivery date: \_\_\_\_\_
- 3) Are you nursing?  Yes  No
- 4) Are you taking birth control pills:  Yes  No

**SOCIAL HISTORY**

**Smoker status:**

- Current daily smoker
- Current occasional Smoker
- Former smoker  Never smoked

**Tobacco use:**

- Current  Former  Never

**Type of tobacco:**

- Cigarette  Smokeless  Cigar
- Chewing  Other: \_\_\_\_\_

**Ever tried to quit:**

- No  Yes, year quit: \_\_\_\_\_

**Other recreational drugs (ie: marijuana)**

- No
- Yes *(frequency of use)* \_\_\_\_\_

I certify that I have read and I understand the questions above. I acknowledge that my questions, if any, about the inquiries set forth above have been answered to my satisfaction. I will not hold my doctor, or any other member of his / her staff, responsible for any errors or omissions that I have made in the completion of this form.

**Signature of patient:**  \_\_\_\_\_ **Reviewed by:**  \_\_\_\_\_ **Date:**  \_\_\_\_\_  
(Parent or Guardian if minor)

**FINANCIAL POLICY**

Our practice is committed to offering you dental treatment of the highest quality. **Payment for services is due at the time that services are rendered.** Our relationship is with you and not your dental insurance. We will bill your dental insurance as a courtesy. **Any amount not paid by your insurance is your responsibility.**

Please remember that insurance is considered a method of reimbursing the patient for fees paid to the doctor and is not a substitute for payment. Some companies pay fixed allowances for certain procedures and others pay a percentage of the charge. **It is your responsibility to pay any deductible amount, co-insurance or any other balance not paid for by your insurance company.** You will be responsible for all collection costs, attorneys fees, and court costs.

**Signature of patient:** (Parent or Guardian if minor)  \_\_\_\_\_ **Date:**  \_\_\_\_\_

This signature on file is my authorization for the release of information necessary to process my claim. I hereby authorize payment to this doctor named of the benefits otherwise payable to me.

**Signature of patient:** (Parent or Guardian if minor)  \_\_\_\_\_ **Date:**  \_\_\_\_\_

**I hereby acknowledge that a copy of this office's Notice of Privacy Practices has been made available to me.** I have been given the opportunity to ask any questions I may have regarding this Notice.

**Signature of patient:** (Parent or Guardian if minor)  \_\_\_\_\_ **Date:**  \_\_\_\_\_